VESUVIUS

August 12, 2026

To,

BSE Limited	National Stock Exchange of India Limited
The Corporate Relationship Department	Listing Department, Exchange Plaza,
Phiroze Jeejeebhoy Towers	5th Floor, Plot No C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 001	Mumbai – 400 051
Scrip Code : 520113	**Scrip Code : VESUVIUS**

Dear Sir's/Madam,

Subject: Outcome of the Board Meeting held on August 12, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the **"SEBI LODR"**), we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e., August 12, 2026, has, inter-alia approved the Statement of Standalone Unaudited Financial Results of the Company for the Second Quarter and Half Year ended on June 30, 2026, as per Regulation 33 of the SEBI LODR.

The Statutory Auditors of the Company have issued Limited Review Report dated August 12, 2026 and we confirm and declare that the said Limited Review Report contains unmodified opinion on the aforesaid Financial Results. A copy of the said Financial Results and the Limited Review Report are enclosed.

Further, the said Board Meeting commenced at 6:00 P.M. and concluded at 7:20 P.M. (IST)

The Financial Year of our Company ends on December 31, every year.

The same shall also be available on the website of the Company at www.vesuviusindia.in pursuant to Regulation 30(8) of SEBI LODR. We request you to take the above on record and disseminate the same on your website.

Thanking you,
Yours faithfully,
For **Vesuvius India Limited**

SAHEB ALI Digitally signed by SAHEB ALI Date: 2026.08.12 20:21:38 +05'30'

VESUVIUS INDIA LTD. P-104, TARATALA ROAD Kol - 88

Saheb Ali
Company Secretary & Compliance Officer
(Membership No.: A33361)

Review Report

To
The Board of Directors
Vesuvius India Limited
P-104, Taratala Road,
Kolkata- 700088

1. We have reviewed the unaudited financial results of Vesuvius India Limited (the "Company") for the quarter ended June 30, 2026 and the year to date results for the period January 1, 2026 to June 30, 2026, and the Statement of Assets and Liabilities as on that date and the Statement of Cash Flows for the half-year ended on that date which are included in the accompanying 'Statement of Unaudited Financial Results for the Quarter and Half year ended on June 30, 2026' (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been digitally signed by us for identification purposes. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.

3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

Rajib Chatterjee

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Date: 2026.08.12 20:07:01 +05'30'

Rajib Chatterjee
Partner
Membership Number: 057134

UDIN: 26057134TERNOS7062
Place: Gurugram
Date : August 12, 2026

VESUVIUS INDIA LIMITED
Regd.Office : P-104 Taratala Road, Kolkata - 700088
Phone: (033) 61090500 Fax: (033) 2401 3976 CIN: L26933WB1991PLC052968
Email: vesuviusindia@vesuvius.com Website: www.vesuviusindia.in

Statement of Unaudited Financial Results for the Quarter and Half year ended on June 30, 2026

₹ in lakhs

Particulars	Quarter ended June 30, 2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year to Date June 30, 2026	Year to Date June 30, 2025	Financial year ended December 31, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
(a) Gross Sales/ Revenue from operations	**53,545**	49,859	52,353	**103,404**	100,447	209,995
(b) Other Operating revenues	**72**	126	77	**198**	205	438
Total Income from Operations	**53,617**	49,985	52,430	**103,602**	100,652	210,433
2. Other Income	**1,000**	915	845	**1,915**	1,821	5,894
3. Total Income [1 + 2]	**54,617**	50,900	53,275	**105,517**	102,473	216,327
4. Expenses						
(a) Cost of materials consumed	**26,076**	20,993	20,239	**47,069**	40,197	81,988
(b) Purchase of stock-in-trade	**7,902**	7,095	10,757	**14,997**	19,866	38,693
(c) Changes in inventory of finished goods, work-in progress and stock-in-trade	**(3,931)**	(1,072)	(1,734)	**(5,003)**	(3,914)	(3,096)
(d) Employee benefits expense	**3,573**	3,604	3,390	**7,177**	6,605	14,215
(e) Finance costs	**32**	30	30	**62**	60	121
(f) Depreciation and amortisation expense	**1,765**	1,733	1,481	**3,498**	2,757	6,165
(g) Other expenses	**11,330**	11,006	10,646	**22,336**	20,467	42,603
Total Expenses	**46,747**	43,389	44,809	**90,136**	86,038	180,689
5. Profit before tax [3-4]	**7,870**	7,511	8,466	**15,381**	16,435	35,638
6. Tax expense						
Current Tax	**2,040**	1,898	2,147	**3,938**	4,190	9,052
Deferred Tax [charge/(credit)]	**(21)**	28	19	**7**	14	178
Total tax expense	**2,019**	1,926	2,166	**3,945**	4,204	9,230
7. Net Profit for the period/ year [5-6]	**5,851**	5,585	6,300	**11,436**	12,231	26,408
8. Other Comprehensive Income						
(i) Items that will not be reclassified to profit or loss	**183**	(58)	(152)	**125**	(192)	(234)
(ii) Income tax relating to items that will not be reclassified to profit or loss	**(47)**	15	38	**(32)**	48	59
Total Other Comprehensive Income for the period/ year	**136**	(43)	(114)	**93**	(144)	(175)
9. Total Comprehensive Income for the period/ year [7 + 8]	**5,987**	5,542	6,186	**11,529**	12,087	26,233
10. Paid up equity share capital (Face Value ₹ 1/- per share)	**2,030**	2,030	2,030	**2,030**	2,030	2,030
11. Reserves excluding Revaluation reserve as per Balance sheet						164,359
12. Earnings per share (of ₹ 1/- each): [*Not annualised]						
a) Basic (₹)	**2.88***	**2.75***	3.11*	**5.63***	6.03*	13.01
b) Diluted (₹)	**2.88***	**2.75***	3.11*	**5.63***	6.03*	13.01

See accompanying notes to the financial results

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Statement of Assets and Liabilities **₹ in lakhs**

Particulars	**As at June 30, 2026**	**As at December 31, 2025**
	(Unaudited)	**(Audited)**
ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment	54,282	53,615
(b) Capital work-in-progress	4,662	5,150
(c) Right-of -use-assets	8,434	8,588
(d) Intangible assets	71	43
(e) Financial assets		
(i) Loans	103	106
(ii) Other financial assets	308	238
(f) Non current tax asset (net)	2,654	2,607
(g) Deferred tax assets	1,138	1,177
(h) Other non-current assets	1,153	1,264
Total non-current assets	**72,805**	**72,788**
(2) Current assets		
(a) Inventories	32,387	29,645
(b) Financial assets		
(i) Trade receivables	52,053	48,369
(ii) Cash and cash equivalents	28,201	28,803
(iii) Bank balances other than (ii) above	29,417	29,393
(iv) Loans	96	66
(v) Other financial assets	1,038	796
(c) Other current assets	5,485	5,104
Total current assets	**148,677**	**142,176**
Total assets	**221,482**	**214,964**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	2,030	2,030
(b) Other equity	172,844	164,359
Total equity	**174,874**	**166,389**
Liabilities		
(1) Non-current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	1,346	1,285
(b) Long-term provisions	3,063	2,930
Total non-current liabilities	**4,409**	**4,215**
(2) Current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	89	89
(ii) Trade payables		
(A) Total outstanding dues of micro and small enterprises	3,989	2,171
(B) Total outstanding dues of creditors other than micro and small enterprises	32,225	34,402
(iii) Other financial liabilities	2,901	5,183
(b) Short-term provisions	45	33
(c) Current tax liabilities (net)	1,585	1,239
(d) Other current liabilities	1,365	1,243
Total current liabilities	**42,199**	**44,360**
Total liabilities	**46,608**	**48,575**
Total equity and liabilities	**221,482**	**214,964**

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Statement of Cash Flows for the Half year ended June 30, 2026 **₹ in lakhs**

Particulars	For the Half year ended June 30, 2026	For the Half year ended June 30, 2025	For the year ended December 31, 2025
	(Unaudited)	(Unaudited)	(Audited)
Cash flows from operating activities			
Profit before tax	15,381	16,435	35,638
Adjustments for:			-
Depreciation and amortisation expenses	3,498	2,757	6,165
Allowance/(Reversal) for expected credit loss (net)	(2)	-	(2)
Finance Cost	62	60	121
Gain on sale/disposal of property, plant and equipment (net)	-	-	(2,512)
Net Exchange Differences	(109)	(131)	13
Interest income	(1,655)	(1,512)	(2,791)
Operating profit before changes in operating assets and liabilities	17,175	17,609	36,632
Adjustments for (increase)/decrease in operating assets:			
Trade receivables	(3,678)	(7,636)	(9,801)
Inventories	(2,742)	(8,078)	(4,988)
Loans - Current and Non current	(27)	(4)	(36)
Other financial assets - Current and Non current	(64)	-	(51)
Other assets - Current and Non current	(475)	(336)	(118)
Adjustments for increase/(decrease) in operating liabilities:			
Trade payables	(255)	7,760	6,829
Other current liabilities	123	69	56
Other financial liabilities- Current	(761)	(622)	(227)
Provisions- Current and Non current	270	296	(23)
Cash generated from operations	9,566	9,058	28,273
Income taxes paid (net)	(3,639)	(4,263)	(10,527)
Net cash inflow from operating activities (A)	5,927	4,795	17,746
Cash flows from investing activities			
Payments for acquisition of property, plant and equipment	(4,892)	(5,292)	(10,534)
Proceeds from disposal of property, plant and equipment (net)	10	4	2,978
Interest received	1,407	1,383	2,808
Sale/(Purchase) of fixed / earmarked deposits (net)	(24)	7,010	2,990
Net cash outflow from investing activities (B)	(3,499)	3,105	(1,758)
Cash flows from financing activities			
Dividend paid	(3,030)	(2,943)	(2,931)
Interest paid on lease payments	-	-	(86)
Net cash outflow from financing activities (C)	(3,030)	(2,943)	(3,017)
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(602)	4,957	12,971
Cash and cash equivalents at the beginning of the period/year	28,803	15,832	15,832
Cash and cash equivalents at the end of the period/year	28,201	20,789	28,803

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Notes:

1) The Company is engaged in the business of manufacturing, trading and sale of a range of refractories and is having its manufacturing facilities located in India. The performance of the Company is assessed and reviewed by the Chief Operating Decision Maker ('CODM') as a single operating segment and accordingly manufacture and sale of refractories is the only operating segment.

2) These unaudited financial results have been subjected to limited review by the Statutory Auditors of the Company who have expressed an unmodified conclusion on these results.

3) These unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 12, 2026.

Rajib Chatterjee

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On behalf of the Board of Directors of Vesuvius India Limited

MOHINDER PRADIP SINGH RAJPUT

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Mohinder Pradip Singh Rajput
DIN: 10608199
Managing Director

Place: Kolkata
Date: August 12, 2026